

NOTICE TO ALBERTA RESIDENTS

QUALIFYING PURCHASERS

THE OFFERING OF UNITS HEREBY TO ALBERTA RESIDENTS IS BEING MADE ONLY TO PURCHASERS WHO PURCHASE UNITS OF THE PARTNERSHIP FOR A MINIMUM PRICE OF \$97,000 (CDN) AND AS SUCH IS EXEMPT FROM THE REQUIREMENT TO PREPARE AND FILE A PROSPECTUS WITH THE ALBERTA SECURITIES COMMISSION. PURCHASERS ARE ADVISED THAT THERE ARE RESALE RESTRICTIONS AND SHOULD THEREFORE SEEK LEGAL ADVICE PRIOR TO ANY PURCHASE OF THE UNITS.

REPRESENTATIONS OF PURCHASERS

EACH ALBERTA RESIDENT WHO PURCHASES UNITS OF THE PARTNERSHIP WILL BE REQUIRED AT THE TIME OF PURCHASE TO REPRESENT TO THE PARTNERSHIP THAT: (I) SUCH PURCHASER IS ENTITLED UNDER ALBERTA SECURITIES LAWS TO PURCHASE THE UNITS WITHOUT THE BENEFIT OF A PROSPECTUS QUALIFIED UNDER THE ALBERTA SECURITIES ACT; (II) THAT SUCH PURCHASER IS PURCHASING THE UNITS AS PRINCIPAL AND NOT AS AGENT; AND (III) SUCH PURCHASER HAS REVIEWED THE TEXT ABOVE UNDER “QUALIFYING PURCHASERS”.

RIGHT OF ACTION (ALBERTA PURCHASER)

SECURITIES LEGISLATION IN ALBERTA PROVIDES THAT EVERY PURCHASER OF SECURITIES PURSUANT TO THIS ATTACHED DOCUMENT SHALL HAVE, IN ADDITION TO ANY OTHER RIGHT THEY MAY HAVE AT LAW, A RIGHT OF ACTION FOR DAMAGES OR RESCISSION, OR BOTH, AGAINST THE PARTNERSHIP OR THE SELLING UNITHOLDER ON WHOSE BEHALF THE DISTRIBUTION IS MADE IF THIS DOCUMENT OR ANY AMENDMENTS THERETO CONTAINS A MISREPRESENTATION. HOWEVER, SUCH RIGHTS MUST BE EXERCISED WITHIN PRESCRIBED LIMITS. IN ALBERTA NO ACTION SHALL BE COMMENCED TO ENFORCE A CONTRACTUAL RIGHT OF ACTION UNLESS THE RIGHT IS EXERCISED (A) IN THE CASE OF RESCISSION, ON NOTICE TO THE PARTNERSHIP NOT LATER THAN 180 DAYS, OR (B) IN THE CASE OF DAMAGES, ON NOTICE GIVEN TO THE PARTNERSHIP NO LATER THAN 1 YEAR, FROM THE DATE OF THE TRANSACTION THAT GAVE RISE TO THE CAUSE OF ACTION. PURCHASERS SHOULD REFER TO THE APPLICABLE PROVISIONS OF THE ALBERTA SECURITIES LEGISLATION FOR PARTICULARS OF THOSE RIGHTS OR CONSULT WITH A LAWYER.

TAXATION AND ELIGIBILITY FOR INVESTMENT

ALBERTA PURCHASERS OF THE UNITS SHOULD CONSULT THEIR OWN LEGAL AND TAX ADVISORS WITH RESPECT TO THE TAX CONSEQUENCES AND WITH RESPECT TO THE ELIGIBILITY OF THE UNITS FOR INVESTMENT BY THE PURCHASER UNDER RELEVANT ALBERTA LEGISLATION.

THIS DOCUMENT IS BEING DELIVERED SOLELY FOR THE PURPOSES OF EVALUATING THE PURCHASE OF UNITS IN THE PARTNERSHIP AND SHOULD NOT BE DISTRIBUTED, DUPLICATED OR USED FOR ANY OTHER PURPOSE AND THE CONTENTS HEREOF SHOULD NOT BE DISSEMINATED OR DIVULGED. ANY REPRODUCTION OR DISTRIBUTION OF THIS DOCUMENT IN WHOLE OR IN PART, OR DIVULGENCE OF ANY OF ITS CONTENTS, OTHER THAN TO PROSPECTIVE PURCHASERS AND THEIR REPRESENTATIVES OR PROFESSIONAL ADVISORS WITHOUT THE PRIOR WRITTEN CONSENT OF THE PARTNERSHIP OR ITS AGENTS IS PROHIBITED.

CERTIFICATE OF THE PARTNERSHIP

THIS DOCUMENT CONTAINS NO UNTRUE STATEMENT OF MATERIAL FACT AND DOES NOT OMIT TO STATE A MATERIAL FACT THAT IS REQUIRED TO BE STATED OR OMIT TO STATE A MATERIAL FACT THAT IS NECESSARY TO BE STATED IN ORDER FOR THE STATEMENT NOT TO BE MISLEADING.

DATED AT _____ THIS _____ DAY OF _____, 20__.

(THE CERTIFICATE IS REQUIRED TO BE SIGNED BY THE CEO AND THE CFO OF THE ISSUER OR IF NO SUCH OFFICERS HAVE BEEN DESIGNATED, THEN BY 2 DIRECTOR OF THE ISSUER AUTHORIZED TO SIGN.)